

My Life Values

Here is a list of values that affect the focus of your financial decisions.

1. From the list below chose your top five values and rank them in priority importance (1= most important, 2= next in importance etc.). *Don't worry about having the same definition as others. Use the categories as you see them to help define your values.*

- _____ Building relationships
- _____ Comfort and convenience
- _____ Education
- _____ Family well-being
- _____ Faith
- _____ Friendship
- _____ Freedom
- _____ Future security
- _____ Giving to others
- _____ Global impact
- _____ Happiness
- _____ Life fulfillment (my calling)
- _____ Life experiences
- _____ Mission/Ministry support
- _____ Pleasure/recreation
- _____ Social Recognition
- _____ Standard of living

2. *Try this:* What percentage of your finances would you anticipate to be appropriate for each of those 5 choices? Envision it in dollar amounts with \$100 being equal to 100%. Place that dollar amount in front of the categories you checked for your top values.

3. What does this tell you about where your finances will go?

4. Analyze your present spending patterns. Do they reflect your values?